Board of Directors

Individual Board Member Plan

The Priority Center
Ending the Generational Cycle of Trauma

Name: _____ Date Joined: _____

As a Board member, you are committed to be an Ambassador, provide fiduciary oversight and fundraise for our cause.

In advance of meeting with our Executive Director, Chief Development Officer or a Board Development Committee Representative, please consider the following questions. In doing so, you will be able to formulate ideas as to how you can be most helpful to The Priority Center in your role as a member of the Board of Directors.

1) What was your initial motivation for joining and serving on the Board of Directors?

2) Do you currently serve on any other charitable Boards? Yes or No
If yes, please state who and how long _____

3) What inspires you to volunteer and give back? _____

4) One of the untapped opportunities to help the Center is to connect us to organizations with whom we currently are not connected. Please take the time to do an inventory of your acquaintances that are in mid-high level positions at Orange County companies. Who are some good friends and/or close business acquaintances who are influential people at companies where you could provide an introduction because YOU cared enough about the Center to join the Board and these people trust and believe in you?

Individual	**Corporate or Foundation**
1) _____	_____
2) _____	_____
3) _____	_____
4) _____	_____
5) _____	_____

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5) **Our Board meetings for <u>2020-2021</u> will be approximately on the first Tuesday every two months from 5pm-7pm. Do you have any reason to believe you will not be able to attend at least 5 out of 6 Board meetings? Yes ☐ No ☐ If Yes, please explain.**

6) **Another important part of our commitment as responsible Board members is to participate in the planning/execution of the Center's events and to attend and financially support those events whenever possible. Please complete the chart below to indicate your willingness to undertake these commitments.**

Event Participation	Attend	Sponsor	Volunteer	Raise $
Movie Night				
Annual Gala				
Ragnar				
Golf Classic				
Operation Back to School				
Families Helping Families				

7) **Fiduciary Committee Involvement—Please indicate your interest in getting involved in one of our Board committees. Indicate whether you would like to lead or play a supporting role. Also, if you have ideas or goals to help the committees please add them.**

	Lead	Support	Ideas/Goals for Enhancement
Executive Board			
Human Resources			
Compensation			
Board Development/Nominating			
Audit			
Finance			
Program Quality & Strat. Fit			
Development			
Strategic Planning			

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8) Annual Fundraising Support—Please identify your 2019 goal. Please know, the minimum support give/get is $10,000. Please list your goal here and identify at least five potential contacts who you steward gifts.

Giving Goal $ _____ Getting Goal $ _____

Grant Leads 1) _____

2) _____

3) _____

4) _____

5) _____

9) To be successful in growing the Center's outreach, we need to create a strong volunteer base that will passionately support our cause with their time, their talent and their resources. Please take time to think of 3 people you know that have a caring and giving heart that might be interested in making a difference by serving on an event committee and using their relationships to benefit the Center.

1) _____

2) _____

3) _____

10) What other opportunities to create or add value can you think of to benefit the organization?

1) _____

2) _____

3) _____

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11) Does your company have a matching gift program? Yes or No
If yes, how should the organization follow up on any gifts?

12) Does your company have a corporate foundation that the organization can apply for a grant to?

13) Does your company have a Corporate Social Responsibility (CSR) program and/or corporate volunteer program that can provide volunteers for the organization?

Primary Contact for CSR:_____

Volunteers:_____
_____
_____
_____

Date: _____ Signature: _____